

Market Mood



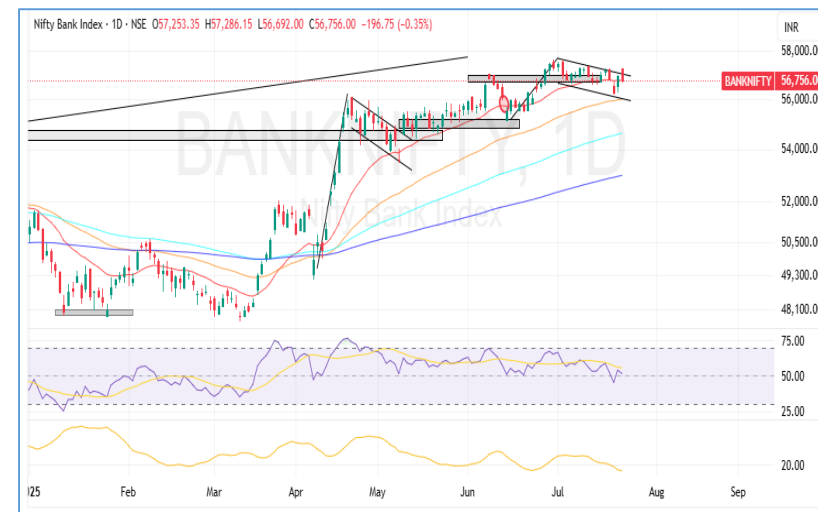
23rd July 2025

Market Mood



LTP	25060.90
R1	25200
R2	25400
S1	25000
S2	24900

- The Nifty 50 index opened on a positive note with a gap-up but encountered immediate profit booking near the 25,200 level. It found support around the 25,050 zone and staged a modest recovery. However, for most of the session, the index remained range-bound within a narrow band, reflecting indecisiveness among market participants.
- From a technical standpoint, Nifty formed a bearish candlestick pattern on a daily time frame, indicating selling pressure at higher levels despite the gap-up. This comes after a hammer formation in the previous session, suggesting that bullish momentum failed to follow through and the price action remained choppy and directionless.
- A sustained move above 25,100 could open the door for a further rally toward the next resistance at 25,200. Conversely, a break below 25,000 may trigger profit booking, with the index potentially revisiting the key support near 24,900.



LTP	56756
R1	57000
R2	57300
S1	56300
S2	55900

- Bank Nifty ended the session with a mild cut of 196.75 points, closing at 56,756 (-0.35%), after facing rejection near the upper trend line of the flag and pole pattern. The index opened strong near 57,253, but selling pressure emerged early, leading to a day-long decline and a close near the intraday low.
- Price action remains well within the flag formation, suggesting continued consolidation unless a breakout emerges. Immediate support lies at 56,300, followed by 55,900. On the upside, resistance is seen near 57,300, and a breakout above this could trigger the next leg of rally.
- Technically, the RSI is flat at 51.48, indicating indecisiveness in momentum, while the ADX at 17.49 reflects a lack of trend strength. The index is holding above its 20- and 50-day EMAs, keeping the broader structure positive but range-bound.

Global Market:

	Dow Jones <small>CFD</small>	44,435.03	111.96	0.25
	22 Jul, 2025 23:50 IST			
	S&P 500 <small>CFD</small>	6,304.65	-0.95	-0.01
	22 Jul, 2025 23:50 IST			
	Nasdaq <small>CFD</small>	20,875.23	-98.94	-0.47
	22 Jul, 2025 23:50 IST			
	FTSE	9,023.81	10.82	0.12
	22 Jul, 2025 21:20 IST			
	CAC	7,744.41	-53.81	-0.69
	22 Jul, 2025 21:20 IST			
	DAX	24,041.90	-265.90	-1.11
	22 Jul, 2025 21:45 IST			

Sentiment Gauge

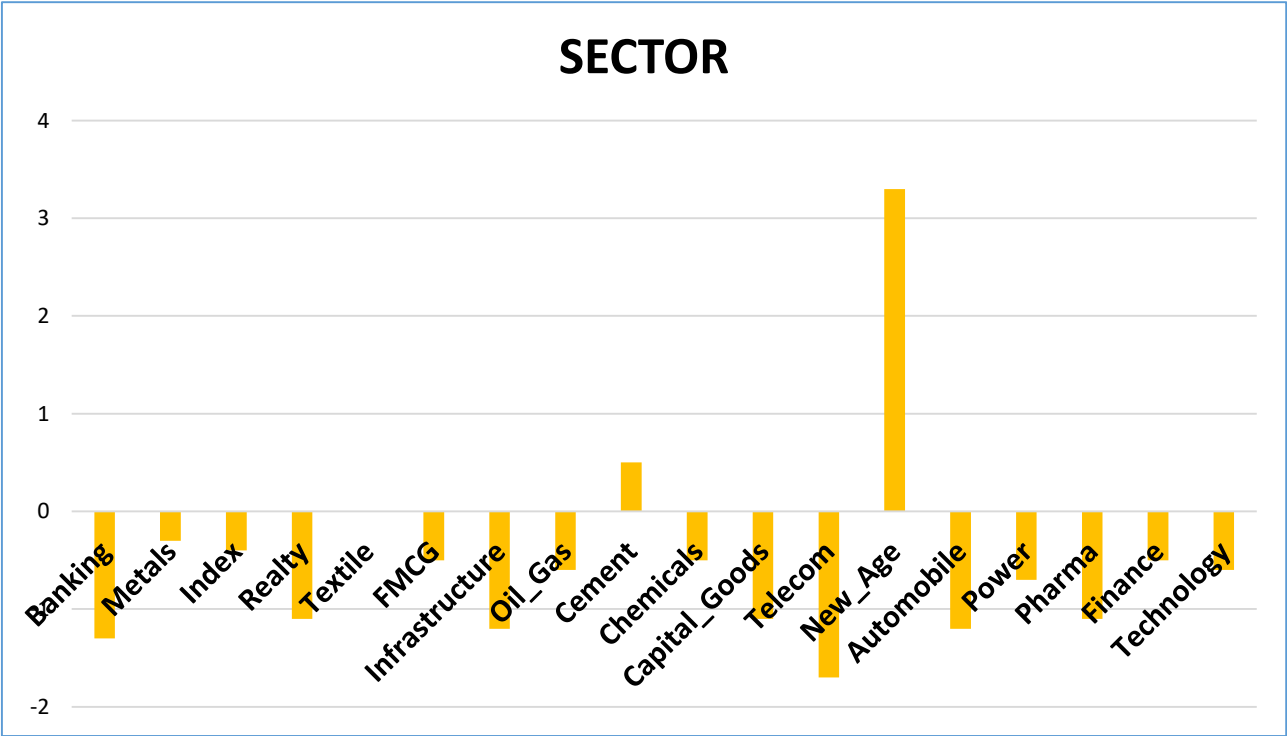
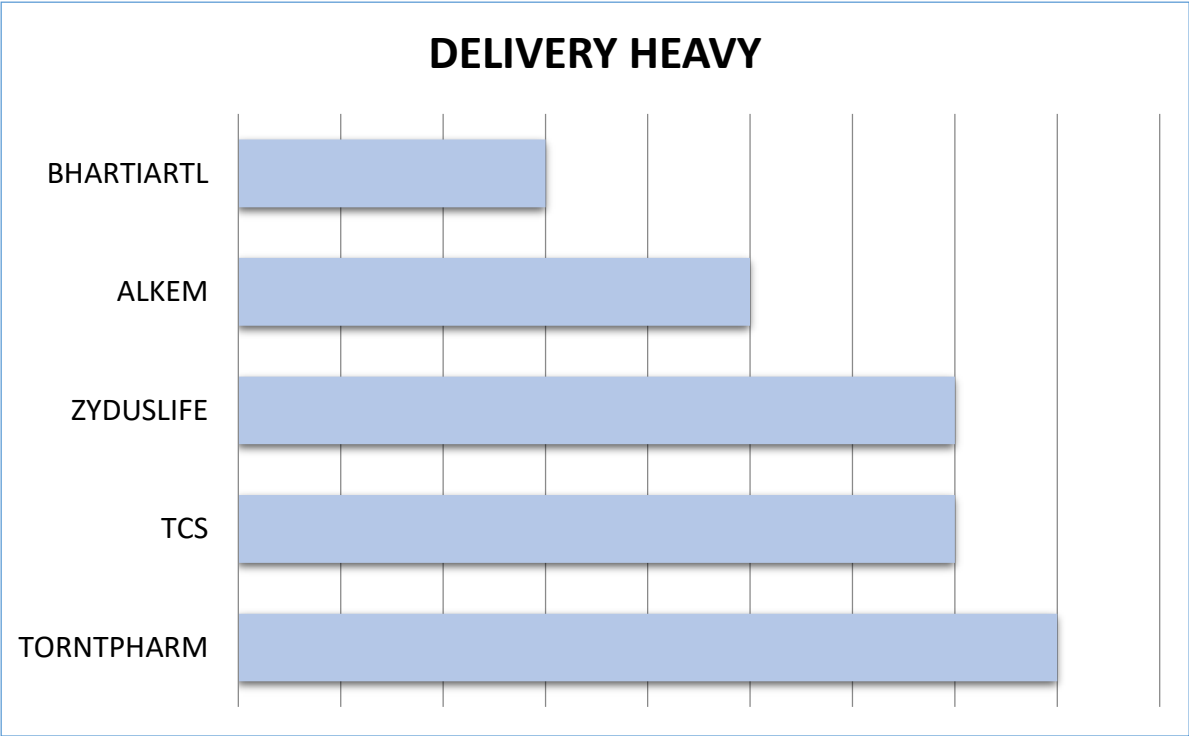
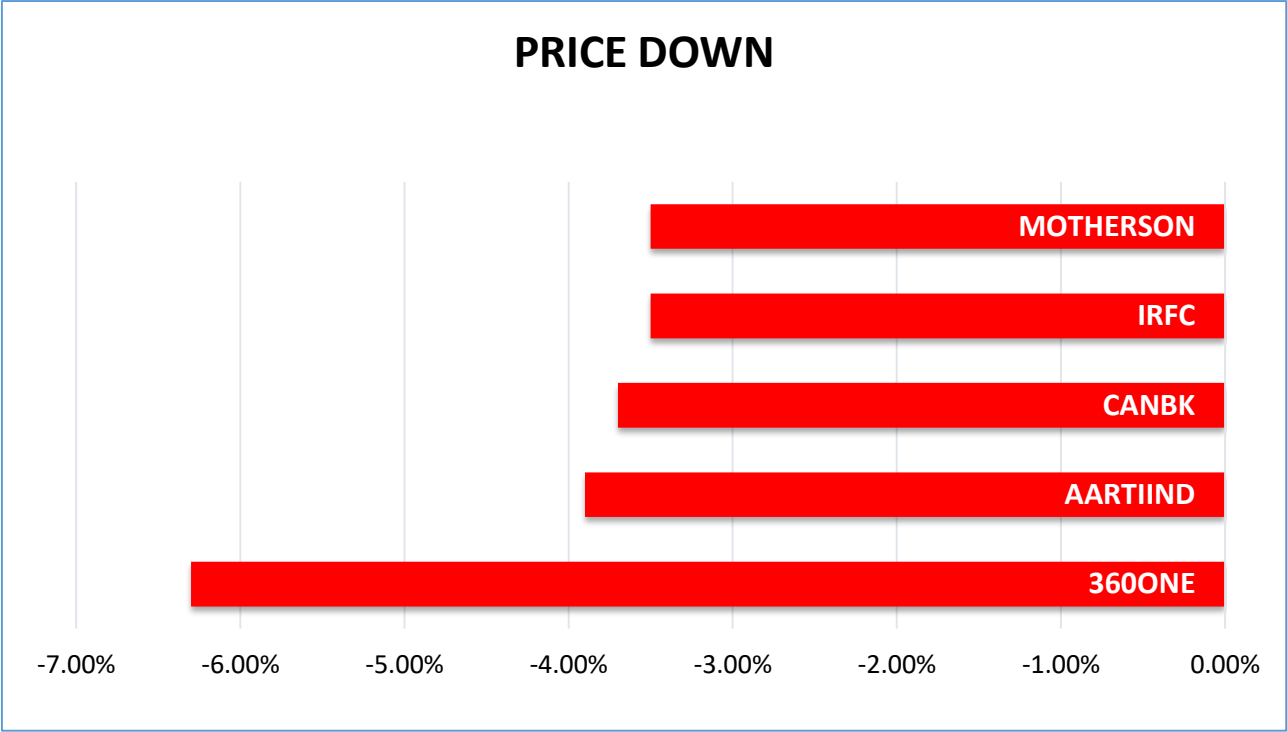
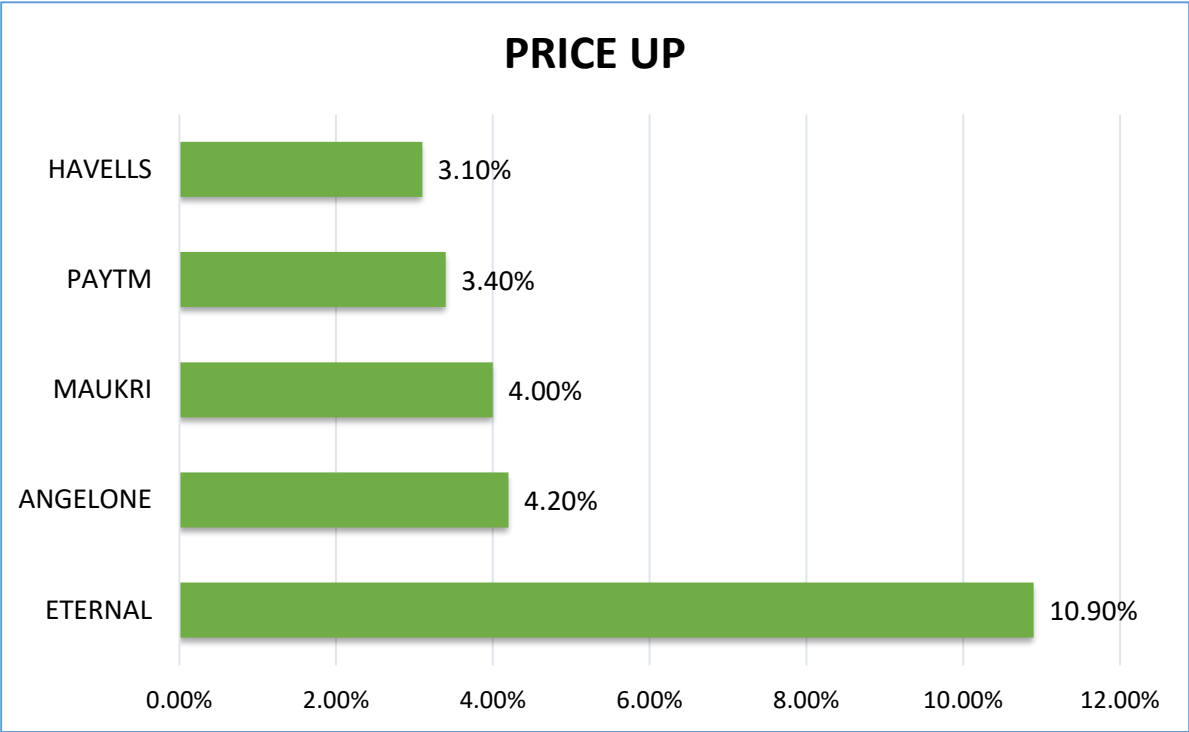


FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-3548.92	5239.77
Adv/Dec		
Advance	Decline	A/D Ratio
60	168	0.35

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Results Calendar

Date	RESULTS	Expected	Previous
23rd July 25	SRF	-	-
23rd July 25	PERSISTENT SYSTEMS	-	-
23rd July 25	OFSS	-	-
23rd July 25	SYNGENE INTERNATIONAL	-	-

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CALL OF THE DAY



NYKAA (Intraday pick)

Buy Above : 221 SL :- 217.70 Target:- 227.90

NYKAA has witnessed a breakout from a Flag & Pole chart pattern on the daily timeframe, accompanied by a strong bullish candlestick, indicating strong buying interest. The stock is trading firmly above its 20, 50, 100, and 200-day EMAs, highlighting the strength of the ongoing uptrend. Additionally, the Relative Strength Index (RSI) stands at 62.72 and is trending higher, reflecting strong bullish momentum and further upside potential in the near term.

DELIVERY CALL



TATACHEM (Delivery pick)

Buy Range :- 962 -965 SL:- 932 (daily closing basis) Target :- 1018

TATACHEM has witnessed a breakout from a Flag & Pole chart pattern on the daily timeframe, accompanied by a strong bullish candlestick with above 20-day average volume, indicating strong buying interest. The stock is trading firmly above its 20, 50, 100, and 200-day EMAs, highlighting the strength of the ongoing uptrend. Additionally, the Relative Strength Index (RSI) stands at 64.09 and is trending higher, reflecting strong bullish momentum and further upside potential in the near term.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
ETERNAL	299.75	28.05	10.32	324	348.3628	275.44	251.14
HDFCLIFE	762.55	10.25	1.36	775	787.4672	750.09	737.63
HINDALCO	690.55	7.85	1.15	698	704.7676	683.44	676.33
TITAN	3,469.50	36.5	1.06	3,511	3552.102	3,428.20	3,386.90
BEL	403.45	3.5	0.88	407	410.6884	399.83	396.21
MARUTI	12,504.00	99	0.8	12,636	12768.02	12,371.99	12,239.98
HINDUNILVR	2,482.50	17.6	0.71	2,503	2522.738	2,462.38	2,442.26
COALINDIA	389.25	2.45	0.63	393	397.5316	385.11	380.97
BAJFINANCE	954	5.55	0.59	968	982.1413	939.93	925.86
M&M	3,260.00	13.3	0.41	3,298	3335.8	3,222.10	3,184.20
ICICIBANK	1,471.60	5.8	0.4	1,482	1492.449	1,461.18	1,450.75
ONGC	246.02	0.98	0.4	248	249.5292	244.27	242.51
TECHM	1,547.50	3.7	0.24	1,556	1563.61	1,539.45	1,531.39
HDFCBANK	2,005.00	4.5	0.22	2,017	2029.834	1,992.58	1,980.17
TCS	3,164.70	6.5	0.21	3,182	3199.233	3,147.43	3,130.17
SBILIFE	1,807.10	2.4	0.13	1,825	1842.316	1,789.49	1,771.88
POWERGRID	297	-	-	300	302.3026	294.35	291.70
TATASTEEL	162.97	-0.05	-0.03	164	165.1735	161.87	160.77
APOLLOHOSP	7,247.50	-7	-0.1	7,295	7342.379	7,200.06	7,152.62
WIPRO	260.1	-0.25	-0.1	262	264.6897	257.81	255.51
BHARTIARTL	1,906.50	-2.7	-0.14	1,927	1946.959	1,886.27	1,866.04
AXISBANK	1,098.00	-1.6	-0.15	1,108	1117.639	1,088.18	1,078.36
NTPC	340.8	-0.75	-0.22	342	343.9473	339.23	337.65
KOTAKBANK	2,160.20	-5	-0.23	2,180	2200.712	2,139.94	2,119.69

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
TRENT	5,355.00	-21	-0.39	5,422	5488.724	5,288.14	5,221.28
ASIANPAINT	2,365.00	-10.4	-0.44	2,378	2390.043	2,352.48	2,339.96
JSWSTEEL	1,029.90	-4.9	-0.47	1,039	1048.429	1,020.64	1,011.37
CIPLA	1,465.80	-8.1	-0.55	1,482	1498.975	1,449.21	1,432.63
SUNPHARMA	1,682.90	-9.4	-0.56	1,697	1711.06	1,668.82	1,654.74
INFY	1,575.00	-9.3	-0.59	1,592	1609.776	1,557.61	1,540.22
HCLTECH	1,520.50	-9.9	-0.65	1,534	1547.448	1,507.03	1,493.55
TATACONSUM	1,083.00	-7.3	-0.67	1,094	1105.307	1,071.85	1,060.69
ULTRACEMCO	12,485.00	-92	-0.73	12,756	13026.27	12,214.37	11,943.73
GRASIM	2,722.00	-19.9	-0.73	2,749	2776.919	2,694.54	2,667.08
BAJAJFINSV	2,038.00	-15.9	-0.77	2,065	2091.179	2,011.41	1,984.82
ADANIENT	2,593.90	-25.6	-0.98	2,627	2660.527	2,560.59	2,527.27
LT	3,468.00	-34.8	-0.99	3,506	3543.416	3,430.29	3,392.58
ITC	415.95	-4.15	-0.99	420	423.462	412.19	408.44
RELIANCE	1,413.80	-14.8	-1.04	1,428	1442.278	1,399.56	1,385.32
NESTLEIND	2,445.70	-26.9	-1.09	2,473	2500.572	2,418.26	2,390.83
INDUSINDBK	848.95	-9.85	-1.15	879	909.3387	818.76	788.56
SBIN	814.65	-9.55	-1.16	824	834.202	804.87	795.10
HEROMOTOCO	4,344.00	-64.2	-1.46	4,421	4497.498	4,267.25	4,190.50
DRREDDY	1,240.00	-19.3	-1.53	1,259	1278.319	1,220.84	1,201.68
TATAMOTORS	675.5	-11.95	-1.74	687	699.1881	663.66	651.81
BAJAJ-AUTO	8,290.00	-148.5	-1.76	8,429	8567.351	8,151.32	8,012.65
ADANIPTS	1,424.80	-25.7	-1.77	1,452	1479.195	1,397.60	1,370.41
JIOFIN	311	-6.25	-1.97	317	323.166	304.92	298.83
EICHERMOT	5,441.00	-117	-2.11	5,528	5615.99	5,353.50	5,266.01
SHRIRAMFIN	640.9	-14.75	-2.25	655	669.6519	626.52	612.15

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